

## **RAND WATER**

Rand Water is deemed to have been established in terms of the Water Services Act, 1997 (“Rand Water”) and (“Issuer”). The Government of the Republic of South Africa, duly represented by the Minister of Human Settlements, Water and Sanitation, is the sole shareholder of Rand Water. In terms of the Water Services Act, 1997, Rand Water's primary activity is the provision of bulk water supply services (potable bulk water and sanitation services) within the predetermined service area.

## **NEW LISTING ANNOUNCEMENT – RW31, RWL26 AND RWL28**

The JSE Limited has granted a listing to Rand Water on Interest Rate Market with effect from 30 June 2021.

**Total Amount of Notes Issued:** ZAR1,709,000,000 (excluding the aggregate Principal Amount)

**INSTRUMENT TYPE:** **FIXED RATE NOTE**

**Bond Code** RW31

**Nominal Issued** ZAR 544 000 000

**Issue Price** 100%

**Coupon** 10.685%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 30 June 2031

**Books Close Date** 20 June, 20 December

**Interest Payment Date(s)** 30 June, 30 December

**Last Day to Register** By 17:00 on 19 June, 19 December

**Issue Date** 30 June 2021

**Date Convention** Modified Following

**Interest Commencement Date** 30 June 2021

<b>First Interest Payment Date</b>	30 December 2021
<b>ISIN No.</b>	ZAG000177635
<b>Additional Information</b>	Senior Unsecured
<b>Applicable Pricing Supplement</b>	

<https://clientportal.jse.co.za/Content/JSE Pricing Supplements/Items/RW31%20Pricing Supplement3006.pdf>

<b>INSTRUMENT TYPE:</b>	<b>FLOATING-RATE NOTE</b>
<b>Bond Code</b>	<b>RWL26 (Sustainability Linked Note)</b>
<b>Nominal Issued</b>	ZAR 586 000 000
<b>Issue Price</b>	100%
<b>Coupon</b>	5.933% (3 Month JIBAR as at 25 June 2021 of 3.683% plus 225bps)
<b>Coupon Rate Indicator</b>	Floating
<b>Trade Type</b>	Price
<b>Final Maturity Date</b>	30 June 2026
<b>Books Close Date</b>	20 March, 20 June, 20 September, 20 December
<b>Interest Payment Date(s)</b>	30 March, 30 June, 30 September, 30 December
<b>Last Day to Register</b>	By 17:00 on 19 March, 19 June, 19 September, 19 December
<b>Issue Date</b>	30 June 2021
<b>Date Convention</b>	Modified Following
<b>Interest Commencement Date</b>	30 June 2021
<b>First Interest Payment Date</b>	30 September 2021
<b>ISIN No.</b>	ZAG000177619

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSE Pricing Supplements/Items/RWL26%20Pricing Supplement3006.pdf>

**INSTRUMENT TYPE:**

**FIXED RATE NOTE**

**Bond Code** RWL28 (Sustainability Linked Note)

**Nominal Issued** ZAR 579 000 000

**Issue Price** 100%

**Coupon** 9.705%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 30 June 2028

**Books Close Date** 20 June, 20 December

**Interest Payment Date(s)** 30 June, 30 December

**Last Day to Register** By 17:00 on 19 June, 19 December

**Issue Date** 30 June 2021

**Date Convention** Modified Following

**Interest Commencement Date** 30 June 2021

**First Interest Payment Date** 30 December 2021

**ISIN No.** ZAG000177627

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSE Pricing Supplements/Items/RWL28%20Pricing Supplement3006.pdf>

29 June 2021

Debt Sponsor  
The Standard Bank of South Africa Limited

For further information on the Notes issued please contact:

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